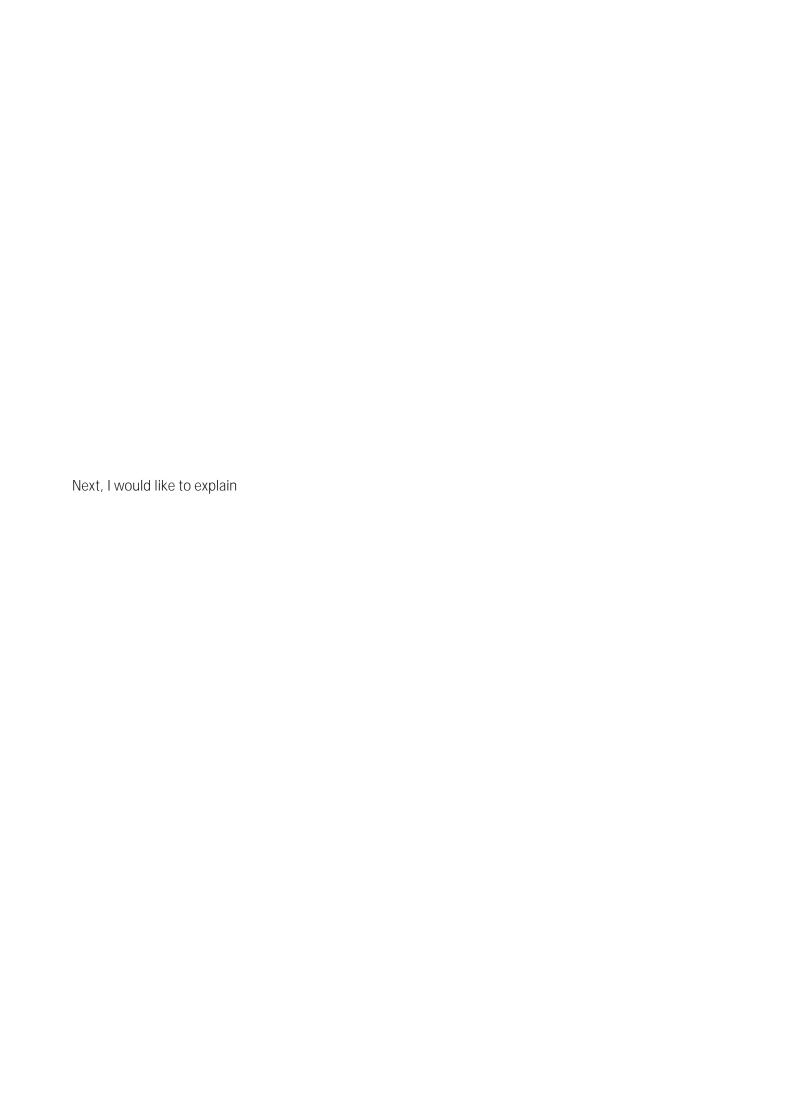
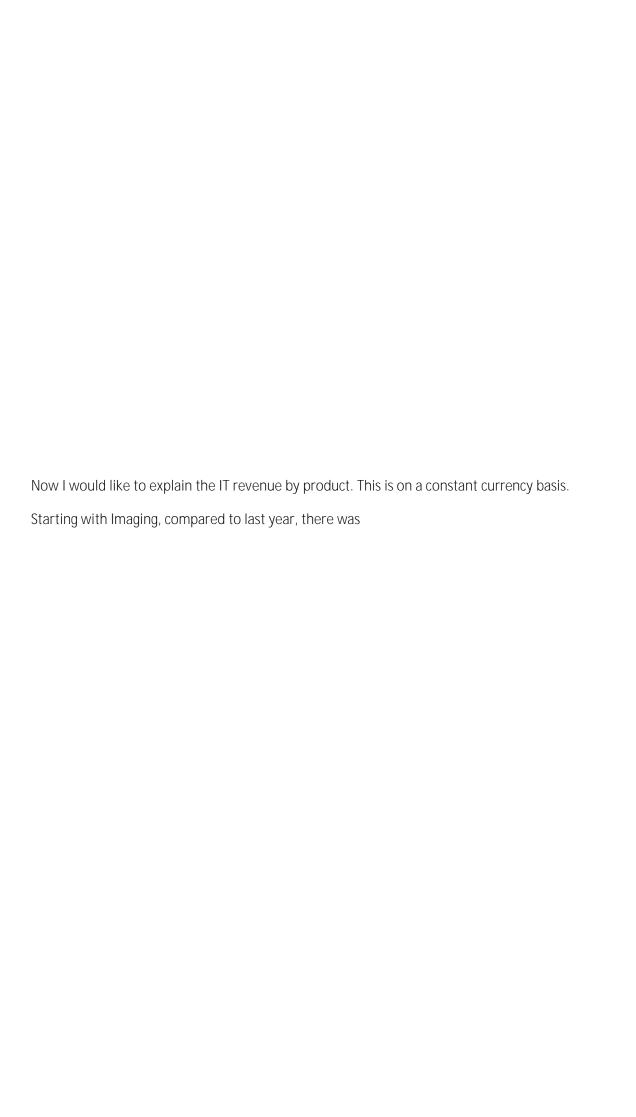
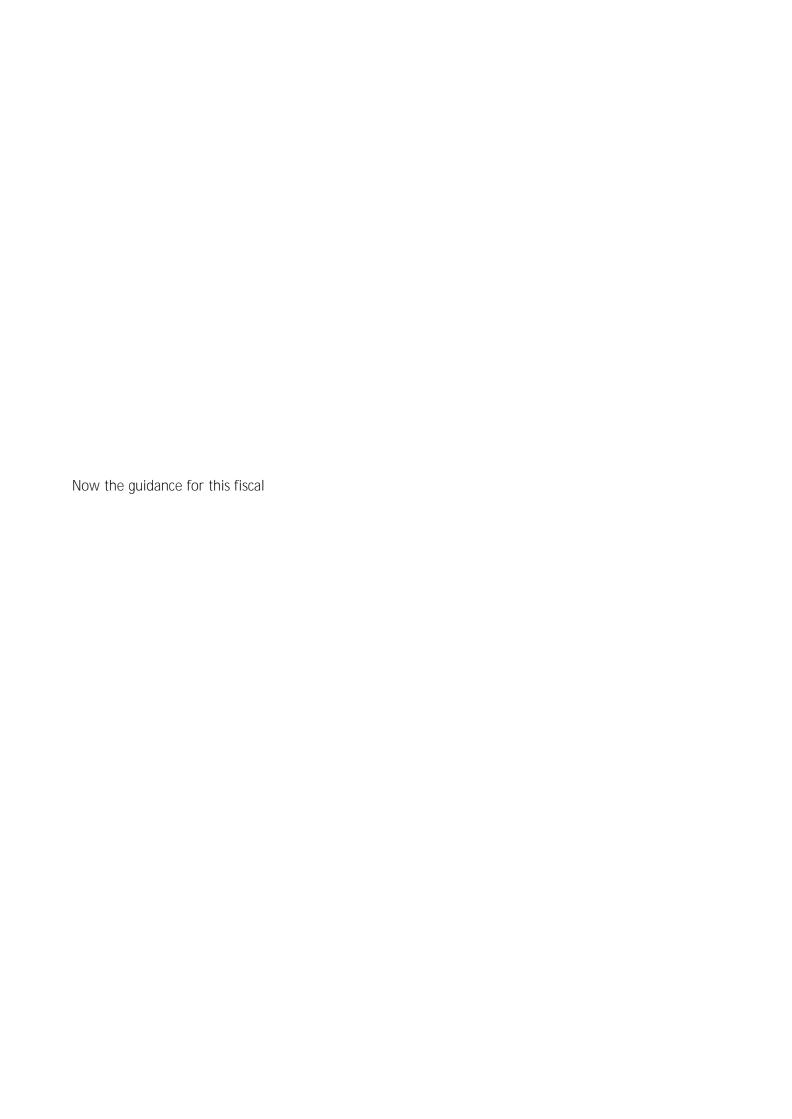
Moderator: Today's attendees from our

In my view, what assets you have is most

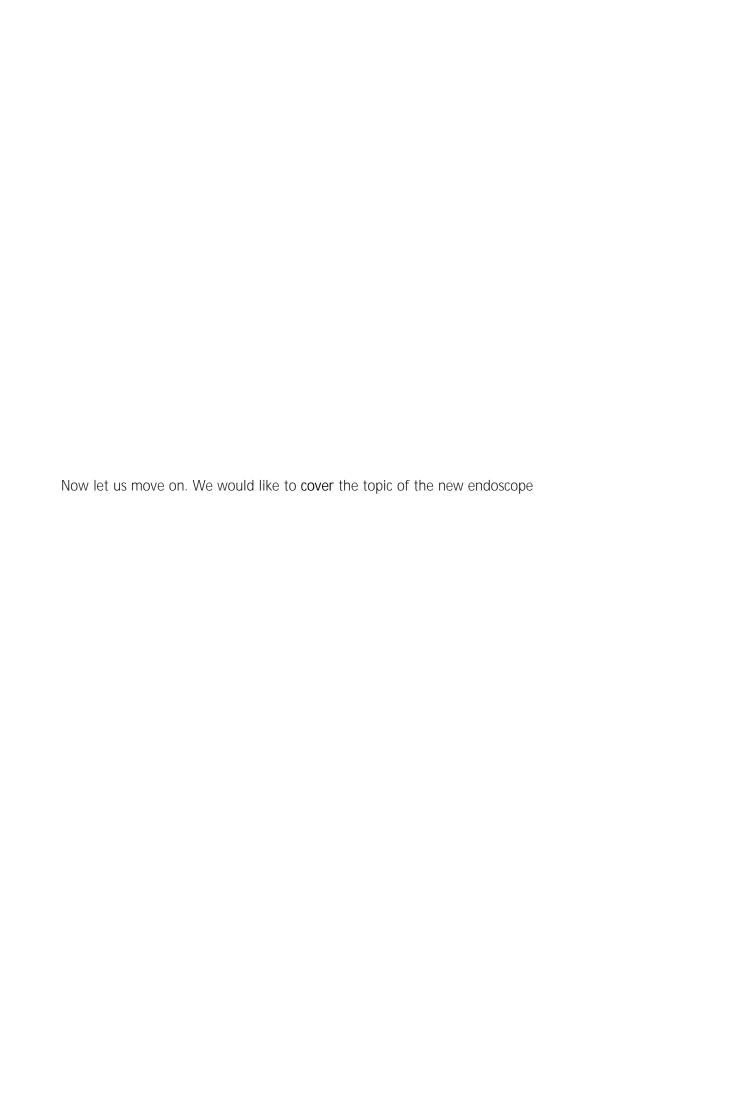








And as for HDD substrates, compared to Q4 last year, a negative 25% is the kind of recovery we are expecting as of today. The customers have



Katsura [Q]: Thank you very much. Now my second question is related to EUV, if you can share with me your thoughts, Ikeda-san. The customers' development activities, have there been any changes compared to the activity three months

Yoshikawa [Q]: I'm Yoshikawa of Morgan Stanley. My

time on the development rather than working on the line. As Hirooka-san mentioned earlier, just like the HDD substrates, we won't be closing the